

MCA Associates Division 2025 Annual Report

January 2026



2026 Winter Meeting Agenda

- Anti-trust Policy
- Financials
- Reports
- Old Business
- New Business



2025 Associates Executive Chairs

- President - Jim Rosteck, Pacific Steel & Recycling
- VP - Dale Anderson, Cogswell Insurance Agency
- Treasurer – Brian Jensen, RDO Equipment, Co.



2025 Associates Board

- Art Logan, Joe Johnson Equipment
- Anthony Laslovich, WET
- Jacqueline Stensland, Moss Adams
- Jon Tierney, HUB International
- Nick Shull - Wipfli, Inc.
- Shawn Pabst- Felco Industries



2026 Winter Meeting Financials

- 2025 Income Recap

– Associate Dues (Scholarship)	\$ 6,550
– Scholarship Fund:	\$ 20,370
– Summer Outing:	\$129,955
– Interest Income:	\$ 2,805
– CC Process Fee:	<u>\$ 1,960</u>
– TOTAL INCOME:	\$161,640



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2026 Winter Meeting Financials

- 2025 Expense Recap:

– Summer Outing:	\$123,777
– Scholarships:	\$ 24,000
– Convention:	\$ 4,844
– Bank Charges:	\$ 4,679
– Other:	<u>\$ 139</u>
– TOTAL EXPENSES:	\$157,439



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2026 Winter Meeting Financials

- 2025 Net Earnings
 - Income: \$161,640
 - Expenses: \$157,439
 - Total Net Earnings: \$ 4,201
- Previous Years Comparison
 - 2024: \$14,871 -- 2021: (\$2,647)
 - 2023: \$9,549 -- 2020: (\$18,091; no Summer Outing)
 - 2022: (\$22,776) -- 2019: \$22,044



2026 Winter Meeting Financials

- Liquid Assets at 12/31/2025
 - Checking: \$ 22,015
 - Savings: \$ 13,717
 - CD: \$ 75,288
 - Total Liquidity: \$111,020



2026 Winter Meeting Reports



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2025 Associate Scholarships

High School Recipients

- Kate Drynan, Helena (Montana State University)
- Roland Fisher, Stevensville (Montana Tech)
- Schafer Harness, Great Falls (Montana Tech)
- Ashlinn Mullaney, Butte (Montana Tech)
- Cole Ross, Billings (Montana State University)
- Paul McKenzie, Belgrade (Montana State University)
- Tate Nunberg, Bozeman (Montana State University)



2025 Associate Scholarships

Undergrad Recipients

- Brady Ascheim, Belgrade (Montana State University)
- Marcus Evans, Helena (Carroll College)
- Caleb Smartnick, Boulder (Montana Tech)
- Kaidyn Lake, Kalispell (Montana State University)
- Zachary Dean, Great Falls (Montana State University)



2026 Associate Scholarships

- Associates Division Scholarships – In 2026, the MCA Associates Division will again offer 8-12 Presidential Scholarships in the amount of \$2,000 each to its members and/or their children who are seeking secondary education.



2026 Winter Meeting – Old Business



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2026 Winter Meeting - Elections

- Anyone interested in any open seat may approach and run if they are involved in the respective areas and are a member in good standing.
- Ballots are available
- One vote per member firm



2026 Winter Meeting - Elections

Election of Board Members: Proposed Slate

- Professional Services: Rial Gunlikson, Water & Environmental Technologies
- Miscellaneous/At-Large: Tyler Crennen, Allied Investment Advisors



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2026 Winter Meeting – New Business



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2026 Winter Meeting - Summer Outing

- 2026 Summer Outing
 - Holiday Inn: Great Falls
 - Meadowlark Country Club (golf)
 - Great Falls Trap & Skeet Club (shooting)
 - **August 12-14, 2026**



2025 Winter Meeting - Conclusion

Thank you to the MCA Associates Board & the MCA Staff for all your hard work throughout the year. And thank you to all MCA Associates companies for your membership & participation!

